

Ramakrishna

From: Pooja Sanghvi <pooja.sanghvi@bseindia.com>
Sent: Wednesday, December 31, 2014 10:55 AM
To: mkumar@hbl.in; nrkrishna@hbl.in
Cc: Nitin Pujari; Lalit Phatak
Subject: 24(f) Application - HBL Power Systems Ltd - Requirements

Dear Sir,

This is w.r.t your application seeking 24(f) NOC/Observation Letter for the Scheme of Amalgamation which is filed with the Exchange. In this regards, following are the observation

1. Certified true copy of the resolution passed by the Board of Directors of the company.
2. Valuation Report / Statement of Assets and liabilities by the Auditor
3. Fairness opinion by Merchant Banker
4. Shareholding pattern of Transferor company
5. As Para 5.16(a) is not application, submit the following: An undertaking certified by the auditor clearly stating the reasons for non applicability of Para 5.16(a) and Certified copy of Board of Director's resolution approving the aforesaid auditor certificate.
6. Certified true copy of the resolution passed by the Board of Directors of the company appointing BSE and DSE.
7. Networth certificate (excluding Revaluation Reserve) together with related workings pre and post scheme for the transferee and / or resulting company.
8. Confirmation by the Managing Director/ Company Secretary as per format enclosed as Annexure VII. Ensure all the points are mentioned along with the link of website.

In case of more clarification, company can refer the documents of other WOS merger with parent company, as documents of all the scheme has been uploaded on BSE Site.

Further note that one additional set of documents is required, to be sent to SEBI.

Further, BSE has started with the Listing Centre wherein the entire issues will be handled on-line. Following is the link <http://listing.bseindia.com/>

For the user id and password, contact to help desk on 022-61363155 or 022- 61333100 or send an Email to bsehelp@bseindia.com

You are requested to use the facility for Corporate Filing which is required to be done under various clauses of listing agreement and for applying for FPO (viz. Bonus, Rights, Schemes, Preferential, etc.)

This facility is easy to use & it helps the company to keep a track of the status of their application and expedite the overall approval process.

Hence we request you to use this facility.

Regards,

Pooja Sanghvi
Assistant Manager
Listing Dept

BSE Limited, P J Towers, Dalal Street, Mumbai - 400001, India
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